

**IN THE HIGH COURT OF HONG KONG
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. HCMP 2023 OF 2002**

IN THE MATTER

of

**UNIVERSAL APPLIANCES LIMITED
友利電訊工業有限公司**

and

IN THE MATTER

of

THE COMPANIES ORDINANCE (CHAPTER 32)

NOTICE IS HEREBY GIVEN that a Petition was on 26th August, 2002 presented to the High Court of Hong Kong for the sanctioning of a Scheme of Arrangement dated 31st July, 2002 between the above-named Company and the holders of Scheme Shares (as defined in such Scheme of Arrangement) and for the confirmation of the reduction of the capital of the Company involved in the said Scheme of Arrangement.

AND NOTICE IS FURTHER GIVEN that the said Petition is directed to be heard before the Honorable Madam Chu at the High Court of Hong Kong, Court of First Instance, No.38 Queensway, Hong Kong on 22nd October, 2002 at 9:30 a.m.

ANY creditor or shareholder of the Company desiring to oppose the making of an Order for the confirmation of the said reduction of capital should appear at the time of the hearing of the Petition in person or by Counsel for that purpose.

A copy of the said Petition will be furnished to any such person requiring the same by the under-mentioned Solicitors on payment of the regulated charge for the same.

Dated the 9th day of October, 2002

KOO AND PARTNERS
in association with
PAUL, HASTINGS, JANOFSKY & WALKER LLP
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1 Garden Road,
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Solicitors for the above-named Company